



Financial Operations, Controls & Program Support

Pinnacle Apex Partners offers financial operations, audit-readiness and program-support services to public agencies and prime contractors. We turn fragmented records and complex requirements into reconciled data, traceable documentation and clear management reporting.

Company status

SBA-certified HUBZone

Self-certified

Small Disadvantaged Business (SDB)

Self-certified Minority-Owned

Self-certified Black American-Owned

SAM.gov Active

Company data

Pinnacle Apex Partners, LLC

UEI **V9FNAY33QKC9**

CAGE **9P4N4**

Established 2019

Accepts government purchase cards

NAICS

541611

Management consulting (primary)

541690

Scientific & technical consulting

541219

Other accounting services

541618

Other management consulting

PSC

R408 R710 R703 R704

Contact

Brandon J. Jones

Managing Director

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Core competencies

Financial operations & reporting

Account reconciliations, close support, accrual and variance analysis, multi-entity schedules and management reporting.

Audit readiness & internal controls

Evidence organization, control documentation, exception analysis, remediation tracking and reviewer-ready workpapers.

Program & project support

Deliverable schedules, issue and action logs, meeting facilitation, stakeholder follow-up and concise status reports.

Data quality & process improvement

Reconcile fragmented information, trace source data, document procedures and assess practical workflow automation.

Selected key-personnel experience

Brandon J. Jones's prior-employer and contract work; not Pinnacle corporate past performance.

Novogradac & Company LLP

2024 to 2025

Managed renewable-energy audits and agreed-upon-procedures engagements, including IRA domestic-content work; coordinated three to five associates.

CBIZ via PeopleCaddie

2021 to 2024

Led audit work across approximately 25 real-estate partnerships; identified and helped correct a \$250,000 accrued-expense error before financial-statement issuance.

Invesco via Metasys Technologies

2018 to 2019

Managed reconciliations and reporting; reduced unresolved balance-sheet variances by 18% and supervised three overseas accountants.

Differentiators

Big Four foundation

Four years at Deloitte in audit.

Hands-on leadership

Managing Director leads scoping and quality review.

Traceable deliverables

Source-linked workpapers, clear exceptions and documented follow-through.

Engagement fit

Available for defined financial, documentation and program-support assignments for agencies, higher education and prime contractors. Direct engagements or teaming, with scope and staffing matched to the requirement.

Related specialty: infrastructure and domestic-content documentation support.

To discuss a requirement or a teaming arrangement, contact Brandon J. Jones.